

COVER SHEET FOR AMENDMENT OF THE SENATE POST-TRAVEL SUBMISSION COVER SHEET FOR AMENDMENT OF THE SENATE Stamp POST-TRAVEL SUBMISSION

Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a posttravel filing you have already submitted.

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler:	
Gardner Employing Office/Committee:	
The Pew Charitable Trusts Private Sponsor(s) (List all):	
September 15-17, 2017 Travel Date(s):	
Description/Title of Attached Forms: PSTCF (final version)	· · · · · · · · · · · · · · · · · · ·
Purpose of Amendment (describe the reason for amending original submission):	ost-travel submission
must be amended with the Office of Public Records in SH-232.	<u> </u>
	

(Signature of Fraveler)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

Sponsor(s) of the trip (please list all sponsors): The Pew Charitable Trusts
Description of the trip:	Senate Chiefs of Staff Management and Leadership Conference
Dates of travel: Septen	nber 15-17, 2017
Place of travel: Richmo	
	e invitees: Chiefs of Staff (see attached list)
(A) The sponsor(s) employ registered lo	one of the following categories: are not registered lobbyists or agents of a foreign principal and do not retain or obbyists or agents of a foreign principal and no lobbyist or agents of a foreign pany the Member, officer, or employee at any point throughout the trip. — OR —
employ one or more	sponsors are not registered lobbyists or agents of a foreign principal, but retain or registered lobbyists or agents of a foreign principal and the trip meets the ate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
I certify that the trip principal.	will not be financed in any part by a registered lobbyist or agent of a foreign - AND -
or indirectly for the p	nsor or sponsors will not accept funds or in-kind contributions earmarked directly ourpose of financing this specific trip from a registered lobbyist or agent of a from a private entity that retains or employs one or more registered lobbyists or
	ny part be planned, organized, requested, or arranged by a registered lobbyist or acipal except for <i>de minimis</i> lobbyist involvement. — AND —
	be accompanied on the trip by a registered lobbyist or agent of a foreign principart by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies: (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one					
	 (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. OR - 					
	 (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). OR - 					
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.					
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:					
	<u></u>					
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.					
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:					
	The Pew Charitable Trusts is the sole organizer and sponsor of this trip.					
	· · · · · · · · · · · · · · · · · · ·					
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: See attachment.					
4. :	Briefly describe each sponsor's prior history of sponsoring congressional trips:					
	See attachment.					
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See attachment.					
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Total Expenses for Each Participant:					
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense	
· .	\$73.57/roundtrip	\$286	\$128		
Good Faith estimate	\$44.51/local transportation				
Amounts					
•	rip involves an event that trip involves an event the ation:		—	_	
participation or b) the congressional particip	trip involves an event th	at is arranged or or	ganized <i>specifically</i> и	_	
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congressional participation or b) the congressional participation. This trip has been and cleason for selecting the congression or b) the congressional participation.	trip involves an event the ation: anged specifically with received the location of the event of	gard to congression	ganized specifically was	vith regard to	
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	compares to the maximum per diem rates for official Federal Government travel:	
	Lodging and meals are at the per diem rate for Richmond, VA.	
-		
C	Describe the type and class of transportation being provided. Indicate whether coach, business-class or class transportation will be provided. If first-class fare is being provided, please explain why first-class ravel is necessary:	
_	Transportation to Richmond will be provided via Amtrak using the lowest coach fare. Transportation ba	ick
1	o Washington, DC, will be via coach bus.	
	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not incient expenditures for recreational activities, alcohol, or entertainment (other than entertainment provide all attendees as an integral part of the event, as permissible under Senate Rule 35).	
	ist any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain w	hy
_	ne entertainment is an integral part of the event:	
	ne entertainment is an integral part of the event:	
^ - I		be
I C	hereby certify that the information contained herein is true, complete and correct. (You must include to ompleted signature block below for each travel sponsor.): ignature of Travel Sponsor:	be
I co	hereby certify that the information contained herein is true, complete and correct. (You must include to ompleted signature block below for each travel sponsor.): ignature of Travel Sponsor: David Gilliland, Officer	be
I C S N	hereby certify that the information contained herein is true, complete and correct. (You must include to ompleted signature block below for each travel sponsor.): ignature of Travel Sponsor: David Gilliland, Officer ame of Organization: The Pew Charitable Trusts	he
I C S N N A	hereby certify that the information contained herein is true, complete and correct. (You must include to ompleted signature block below for each travel sponsor.): ignature of Travel Sponsor: David Gilliland, Officer ame and Title: The Pew Charitable Trusts ddress: 901 E Street, NW, 10th Floor, Washington, DC, 20004	be
	hereby certify that the information contained herein is true, complete and correct. (You must include to ompleted signature block below for each travel sponsor.): ignature of Travel Sponsor: David Gilliland, Officer ame of Organization: The Pew Charitable Trusts	be

Addendum to Private Sponsor Travel Certification Form, The Pew Charitable Trusts Management and Leadership Conference, September 15-17, 2017

- 1-10. See form
- 11. See attachment.
- 12. See form.
- 13. Through both its information and advocacy work, The Pew Charitable Trusts seeks to inform and advance the development of sound public policy in the United States, as well as to strengthen the institutions that form the foundations of our democracy. A major component of this ongoing strategy has been to help create an environment in which policy makers can productively deliberate important issues of the day. The purpose of the conference is to provide a collaborative environment for the chiefs of staff to learn from experts and discuss issues of importance to an effective legislative process.
- 14. The Pew Charitable Trusts has directly sponsored congressional travel. This will be the sixth Senate chiefs of staff conference hosted by Pew (2007, 2009, 2011, 2014, 2015). In the past, the Pew Charitable Trusts has also funded other institutions via grants to conduct their educational programs and some of these programs may have included congressional travel.
- 15. The Pew Charitable Trusts is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life. We partner with a diverse range of donors, public and private organizations and concerned citizens who share our commitment to fact-based solutions and goal-driven investments to improve society. Pew issues dozens of research reports each year to educate the public and policy makers. Pew also sponsors convenings of researchers and experts to examine various issues of public policy and civic life.
- 16. See form.
- 17. See form.
- 18. See form.
- 19. See form.
- 20. See form.
- 21. See form.
- 22. See form.
- 23. See form.
- 24. See form.
- 25. See form.

List of invited staff for

Management and Leadership Conference

Richmond, VA

September 15-17, 2017

Sponsored by The Pew Charitable Trusts

Senator	State	First	Last
Alexander	TN	David	Cleary
Baldwin	WI	Bill	Murat
Barrasso	WY	Dan _	Kunsman
Bennet	СО	Jonathan	Davidson
Blumenthal	СТ	Laurie	Rubiner
Blunt	МО	Stacy	McBride
Booker	NJ	Matt	Klapper
Boozman	AR	Helen	Tolar
Brown -	OH	Sarah	Benzing
Burr	NC	Dean	Myers
Cantwell	WA	Travis	Lumpkin
Capito	wv	Joel	Brubraker
Cardin	MD	Chris	Lynch
Carper	DE	BIII	Ghent
Casey	PA	Kristen	Gentile
Cassidy	LA	James	Quinn
Cochran	MS	Brad ·	White
Collins	ME	Steve	Abbott
Coons	DE	Adam	Bramwell
Corker	TN	Todd	Womack
Cornyn	TX	Beth	Jafari
Cornyn	TX	Monica	Рорр
Cortex Masto	NV	Scott	Fairchild
Cotton	AR	Doug	Coutts
Crapo	1D	Susan	Wheeler
Cruz	TX	David	Polyansky
Daines	MT	Jason	Thielman
Donnelly	IN	Joel	Elliott
Duckworth	IL.	Kaitlin	Fahey
Duckworth	IL.	Kalina	Bakalov
Durbin	IL.	Patrick	Souders
Enzi	WY	Tara	Shaw
Ernst	ΙA	Lisa	Goeas
Feinstein	CA	Steve	Haro
Fischer	NE	joe	Hack
Flake	AZ	Chandler	Morse

[MN	Jeff	Lomonaco
co	Natalie	Rogers
NY	Jess	Fassler
SC	Richard	Perry
1A	liil *	Kozeny
		Barankin
	1	Goldberg
	- · 	Sandgren
_		Britton
·		Gould
 -		Abrams
	 	Lin
		Bernstein
	· · ·	Holland
- 	- 	Kirchner Carr
	-	Blando
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_		Robinson
+	 	Rand
+	 	Helgen
	-	Slavonic
		Dowd
+	 -	Bell
·- 		Hayes
+	 	Tencher
- -	 	Anderson
- 	+	Dwyer
+		Maxson
- 		Soderstrom
		Turner
† 		Zamore
	 	Britton
+		Pawlowski
 		Herwitt
' 		Spahn
 	<u> </u>	Perez Quinn
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		Dickey
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 		Isakowitz
[Campbell
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	NY SC A CA NH UT NN ND NN HI ND OK GA WA AN NO KY NJ OR KS AK CT WA FL KY GA NI OH RI	CO Natalie NY Jess SC Richard IA Jill ** CA Nathan NH Marc UT Matt NM Joe ND Tessa NV Mac HI Betsy ND Ryan OK Luke GA Joan WI Tony VA Mike IA Preston IME Kay IMN Brigit OK Greg VT JP UT Allyson WV Pat MA Paul AZ Truman MO Julie KY Phil KY Sharon NJ Fred OR Michael KS Brennen AK Mike CT Allison WA Mike FL Susie KY William GA Derrick MI Eric OH Mark RI Nell

Rounds	SD	Rob	Skjonsberg
Rubio	FL	Clint	Reed
Sanders	ντ	Michaeleen	Crowell
Sasse	NE	Raymond	Sass
Schatz	HI	Andrew	Winer
Schumer	NY	Mike	Lynch
Schumer	NY	Erin	Vaughn
Scott	SC	Jennifer	DeCasper
Shaheen	NH	Maura	Keefe
Shelby	AL	Katie	Britt
Stabenow	IM	Matt	VanKuiken
Strange	AL	Kevin	Turner
Sullivan	AK	Joe	Balash
Tester	MT	Aaron	Murphy
Thune	SD	Ryan	Nelson
Tillis.	NC	Jordan	Shaw
Toomey	PA	Dan	Brandt
Udali	NM	Bianca	Ortiz Wertheim
Van Hollen	MD	Karen	Robb
Warner	VA	Mike	Harney
Warren	MA	Dan	Geldon
Whitehouse	RI	Sam	Goodstein
Wicker	MS	Michelle	Richardson
Wyden	OR	Jeff	Michels
Young	IN	John	Connell